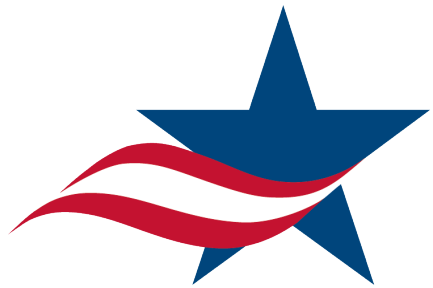


Bond Sale Highlights

As of 10 22 2020



Harris County
Department of
Education

MOODY'S

INVESTORS SERVICE

Rating Action: Moody's assigns Aaa to Harris Co. Dept. of Ed., TX's Series 2020 Maintenance Tax Notes; Aa1 to lease revenue bonds; stable outlook assigned

05 Oct 2020

New York, October 05, 2020 -- Moody's Investors Service has assigned a Aaa rating to Harris County Department of Education, TX's \$13.7 million Maintenance Tax Notes, Series 2020. We have also assigned a Aa1 rating to the Harris County Department of Education Public Facilities Corporation's \$27.7 million Lease Revenue Bonds, Series 2020. Moody's has affirmed the outstanding Aaa issuer rating (general obligation unlimited tax equivalent). Moody's has also affirmed the outstanding Aaa limited tax rating affecting \$1.3 million of outstanding debt. A stable outlook has been assigned.

**Bond rating received from Moody's
Investor Service**

2020 Projected Capital Improvement Program

Project	Projected Substantial Completion Date	Project Budget	Maintenance Notes Projected Proceeds	Revenue Bonds Projected Proceeds	General Funds Use of Fund Bal.	Interest Earnings Projection
Reagan Adm Bdlg.	Feb 9, 2023	\$8,365,500	\$ 8,365,500	N/A	N/A	
Adult Ed Building	Oct 25, 2022	\$16,858,750	\$ 2,159,000	\$12,728,598	\$1,870,000	\$101,153
HP East Middle	Oct 25, 2022	\$7,916,645	\$ 1,089,500	\$4,909,645	\$1,870,000	\$47,500
Ab East Campus	Aug 16, 2022	\$17,805,875	\$ 2,759,000	\$12,943,640	\$2,000,000	103,235
	Total	\$50,946,770	\$14,373,000	\$30,581,882	\$5,740,000	\$251,888
			\$15,873,000	\$30,581,882		
		Adult Ed. Renovation	\$1,500,000	-0-		

Note: The Total Public Notice was \$54,000,000. (\$35,000,000 for Revenue bonds and \$19,000,000 for Maintenance Notes) on August 10, 2020.

Based on Pricing the principal amount will vary due to the premium projected in the bond sale. Revenues Bonds estimated at \$27,715,000 and Maintenance Notes for \$13,865,000